

UKRAINIAN WHEAT FLOUR MARKET



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We are grateful to Turkey for its support



Flight Record
27 hours 3 minutes



Until February 24, 2022...

500+ enterprises

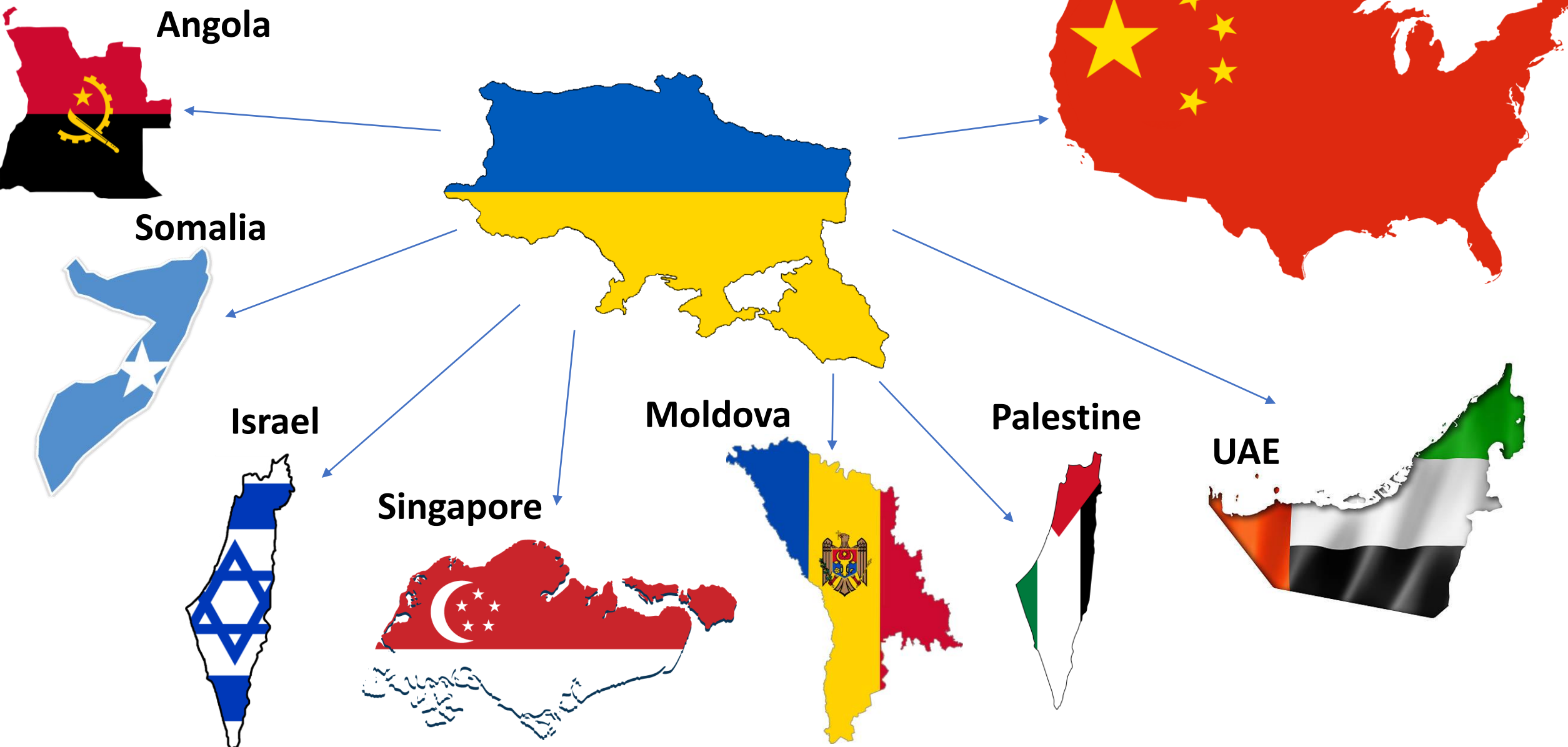
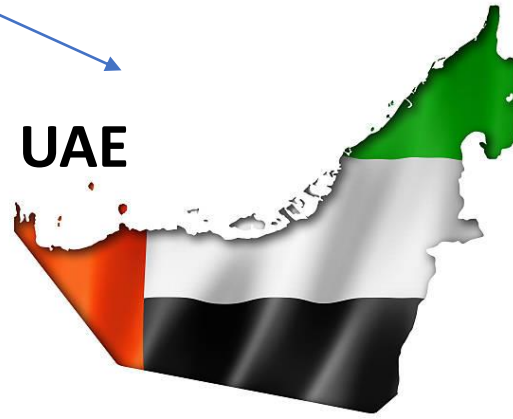
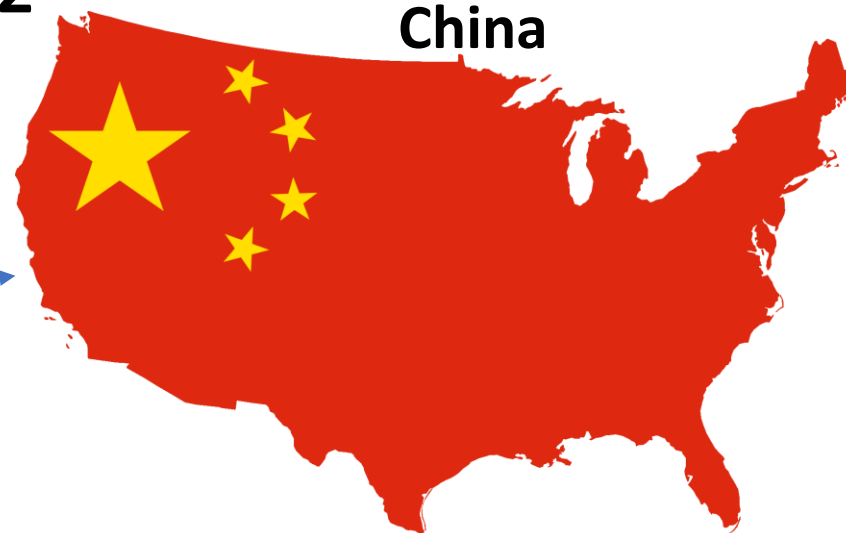
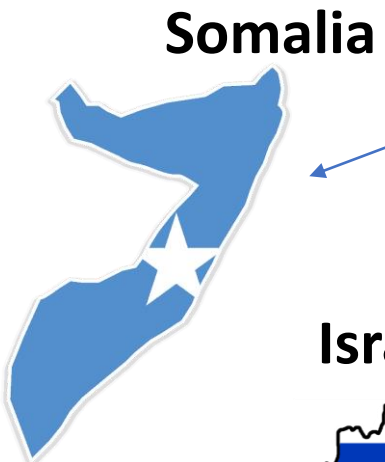
3,2 mln MT - annual volume of flour production

500 thsd MT - annual volume of flour and groats exports

exported to **138** countries



Importers of Ukranian flour until February 24, 2022





When the war came...

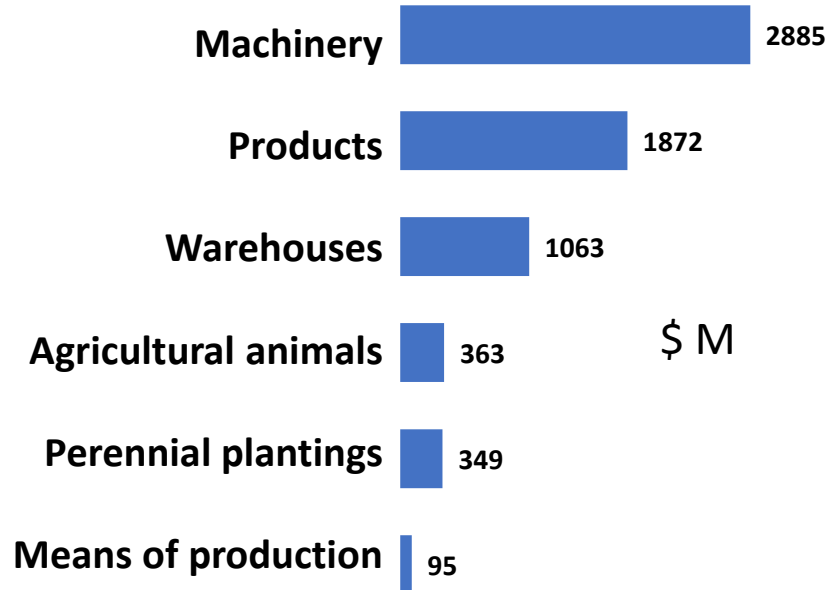
Destruction of infrastructure
and disruption of food chains



War losses

Direct losses

\$6.6 B



Indirect losses

\$34.2 B





Ukrainian millers are working and trying to develop



The total capacity of the union's enterprises is **4.7** thsd MT per day



and more others...

War S&D (Wheat)

thsd MT

	2021/22	2022/23	2023/24
Production	32 151	20 729	20 560
Domestic consumption	10 100	7 280	7 450
<i>food consumption</i>	3 597	3 314	3 100
Export	18 740	16 938	12 000
Ending stocks	4 391	938	2 062

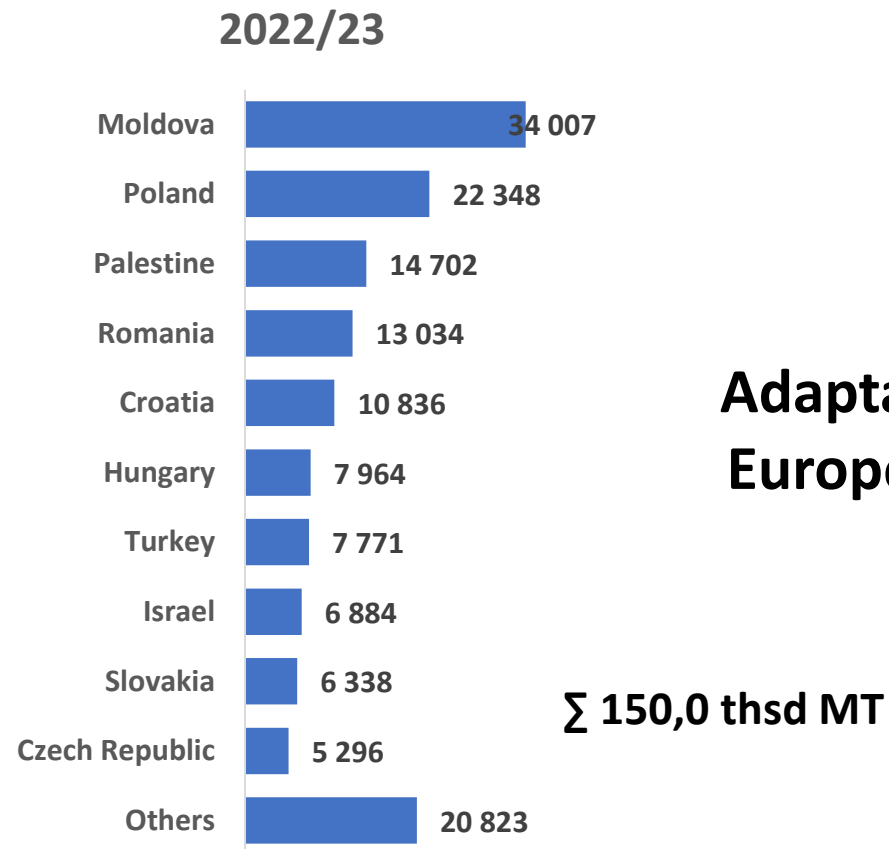
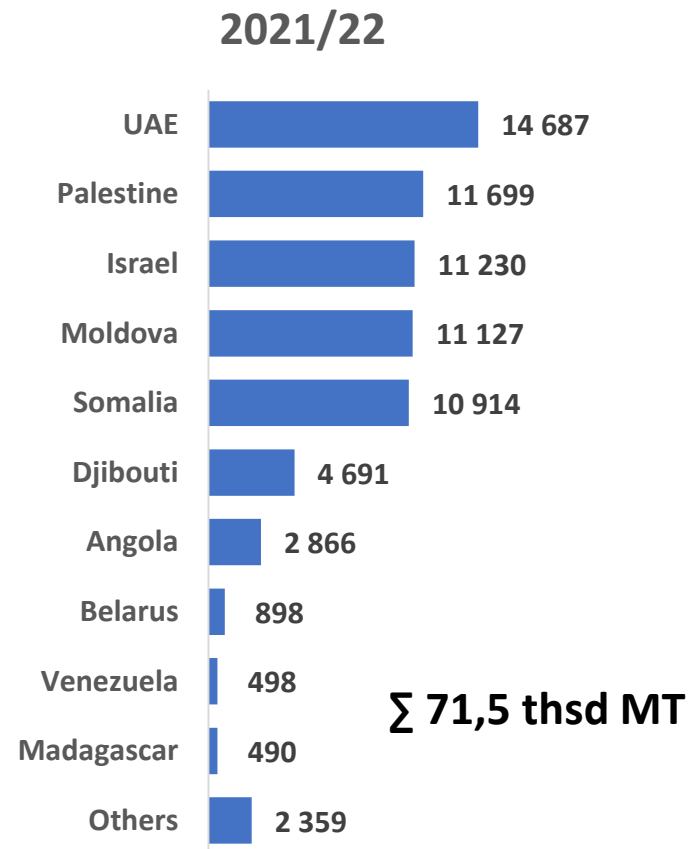
Source: APK-Inform Agency

War S&D (Wheat flour)

thsd MT

	2021/22	2022/23	2023/24
Production	2 738	2 528	2 630
Domestic consumption	2 477	2 050	2 300
Export	72	150	170
Ending stocks	389	718	876

Flour export geography



Adaptation to the European market

Now we need

- Victory in the war
- The return alive of specialists on the military front
- New technologies

And we will rebuild the industry and the country



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